



Do you have the coverage you may need?

	Financial assessment
Equity (in your home):	\$ _____
Personal property:	\$ _____
Investments:	\$ _____
Savings/checking:	\$ _____
Future wages:	\$ _____
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Total amount you have At Risk:	\$ _____

Current insurance protection

Auto Liability:	\$ _____
Personal Umbrella Liability:	\$ _____

“At Risk” Gap (what you need vs. what you have)			
Gap in coverage?	Yes	No	\$ _____

Personal Liability (Home/Condo/Renters):	\$ _____
Personal Umbrella Liability:	\$ _____

“At Risk” Gap (what you need vs. what you have)			
Gap in coverage?	Yes	No	\$ _____

Call me to talk about ways to fill the gaps!

If responsible for an accident, you may have to pay for:

Property losses

- Car damage
- Loss of use
- Towing
- Car rental
- Damage to personal property
- Damage to business property
- Environmental cleanup

Liability losses

- Modification to a home
- Pain and suffering
- Loss of essential services
(Lawn, housecleaning, etc.)
- Attorney fees
- Loss of wages
- Medical bills

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